

Design Process – Widget Carousel

Using the NEW Adobe Captivate

Below is a **stakeholder interview / intake questionnaire and process** to gather all the required information to build a new content slide in Adobe Captivate that uses the **Carousel widget**. This process is aligned with key configuration options as described in the official documentation. ([Adobe Help Center](#))

Step-by-Step Interview Questions

Step 1: Slide context

- What is the **title** or name of the slide (for internal reference)?
- What is the **purpose** of this slide? (e.g., overview of topics, showcase examples, interactive exploration)
- Where does this slide sit in the sequence of the course/module? (e.g., slide 4 of 12)
- What is the expected **audience** and their level of familiarity?

Step 2: Carousel widget basic setup

- We plan to use the Carousel widget (built-in Captivate) which allows you to define up to **six pages** (slides) within the carousel. ([Adobe Help Center](#))
 - How many carousel “cards” or pages do you want? (1 to 6)
 - Do you want the carousel to auto-play, or require the learner to click/advance manually?
 - (Captivate allows “Auto-play on loading” toggle. ([Adobe Help Center](#)))
 - Do you want the widget to automatically advance to the next main slide after the carousel completes? (Captivate supports “Move to next slide when the widget completes”.) ([Adobe Help Center](#))
- What should be the direction of page movement when the learner advances? Options include “Right to left”, “Left to right”, “Top to bottom”. ([Adobe Help Center](#))
- Are there design requirements / branding guidelines for the carousel (e.g., width, spacing, padding, background)?
 - Captivate allows adjusting width, spacing (Alignment & Spacing section). ([Adobe Help Center](#))

Step 3: Carousel page content for each item

For each carousel page (1 through N):

- **Page number X:**
 - What is the **heading/title** for this page?

- What is the **body text** (editable) for this page?
 - Do you want an image on this page?
 - If yes: please provide the image (or specify placeholder) + desired alt text + approximate dimensions or aspect ratio.
 - If no image, confirm just text or other media.
 - Do you want a “card” around the text (i.e., card background, border, shadow) on this page? (Captivate supports optional card around text). ([Adobe Help Center](#))
 - Do you want “Previous / Next” arrows visible on this page OR dot-indicators OR both? (Captivate allows showing arrows and indicator dots). ([Adobe Help Center](#))
 - Any special styling per page? e.g., unique background color or gradient for the page, or different card design. (Captivate allows Page tab / Card tab styling). ([Adobe Help Center](#))
 - Any audio or narration to accompany this page? (Captivate supports audio play per page via Object appear trigger). ([Adobe Help Center](#))
 - Any specific interactivity or hyperlink on the image or text (e.g., click to open external resource)?
- Repeat these questions for each page.

Step 4: Global widget & slide settings

- What is the overall background for the widget? (solid color, gradient, image) — in Appearance > Background tab. ([Adobe Help Center](#))
- What is the default background for individual pages inside the carousel? (Appearance > Page tab). ([Adobe Help Center](#))
- Do you need any padding, spacing adjustments between title/subtitle or between image and text? (Alignment & Spacing section) ([Adobe Help Center](#))
- Which design option/layout do you prefer? Captivate offers several pre-configured design options for the carousel. ([Adobe Help Center](#))
- Are there any responsive or device-specific considerations? (e.g., mobile sizing, touch interactions)
- What is the desired slide duration (if auto-play) and/or delay between automatic slide transitions? (In blog documentation: “Time between slides” setting) ([Adobe eLearning](#))
- Do you want the carousel to loop back to the first page after the last, or stop?
- Do you want the learner to be prevented from moving on until all carousel pages have been visited? (Captivate supports this via “Move to next slide when widget completes”.) ([Adobe Help Center](#))

Step 5: Content hand-off and assets

- We'll need the following assets delivered:
 - The heading and body text for each carousel page (in Word or Google Doc)
 - The image files (jpeg/png) for each carousel page, with file names clearly labelled with the page number
 - Any audio files (if used) with names labelled to match pages
 - Hex codes or gradient information for any custom colors (cards, backgrounds)
 - Branding font/style guidance (if deviating from defaults)
 - Any external links or interactivity targets (if text or image should hyperlink)
- Confirm delivery date for assets.
- Are there any accessibility requirements (alt text for images, tab order, screen-reader considerations)?
- Are there localisation/translation needs for any languages beyond the primary one?

Step 6: Review and approval

- Once the build is complete, we'll send you a **preview link** of the slide for review.
- Please check: content accuracy (text, headings, images), navigation (carousel arrows/dots), auto-play or manual behaviour, design styling (colors, padding, background) and responsiveness on devices.
- Confirm final approval or request changes by [date].

Step 7: Project metadata & publishing

- Slide build to be published as part of which module/course?
- Are there SCORM or LMS tracking requirements? (If this slide includes interactions/hyperlinks)
- Confirm publishing target format (HTML5, responsive, mobile, etc).
- Confirm any naming conventions for slide file or project.
- Confirm version control and backup requirements.

Summary of Key Captivate Carousel Widget Constraints & Settings

- You can set **Number of pages** in the Carousel widget (up to six) in Captivate's Visual Properties panel. ([Adobe Help Center](#))
- You can toggle components at widget level and page-level: title, body, image, heading, card, arrows, indicators. ([Adobe Help Center](#))
- Appearance settings include widget background, page background, card styling (padding, border, shadow) via Card tab & Page tab. ([Adobe Help Center](#))

- Settings include page movement direction, auto-play on loading, move to next slide when the widget completes. ([Adobe Help Center](#))